

Saudi Arabia Automotive Lubricants Market 2025

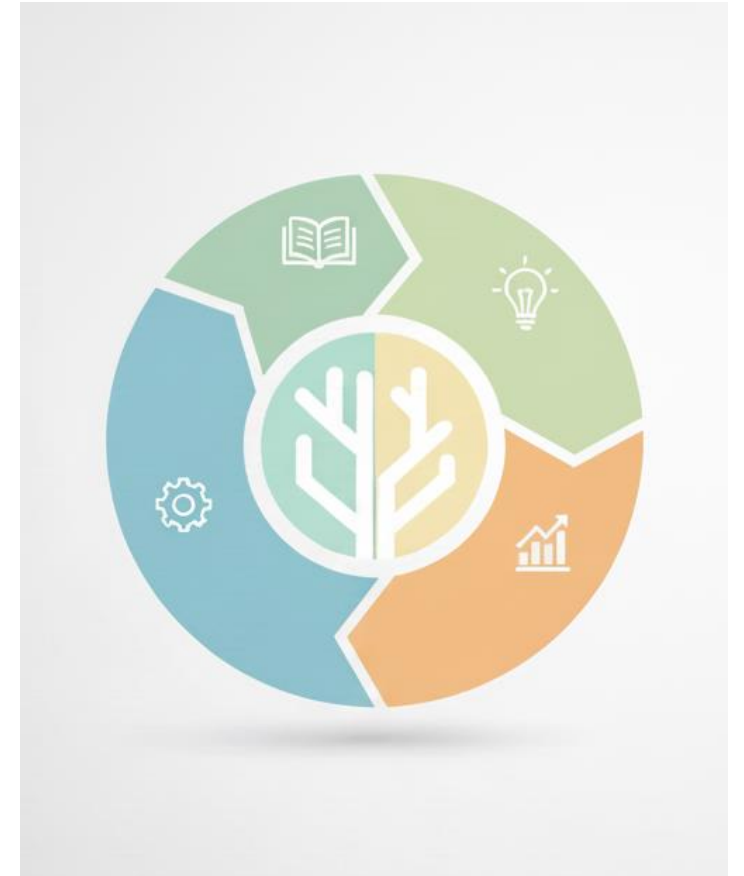
Market Analysis

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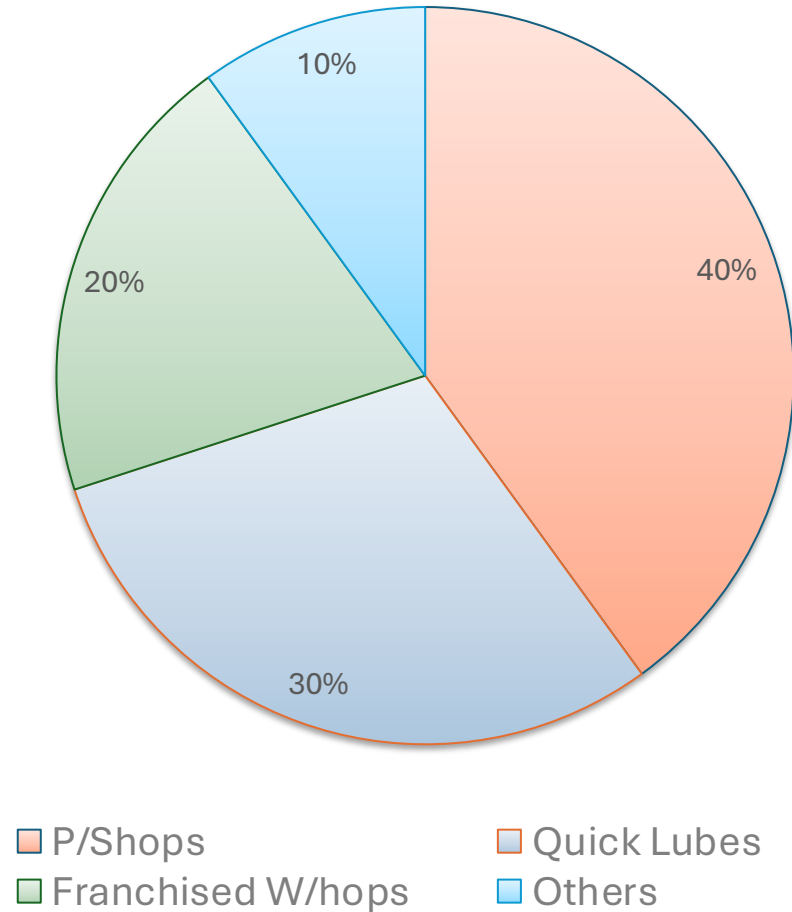
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Table of Contents

1. Market Segments
2. Packing Split
3. Market Volume Analysis
4. Consumer Automotive Demand
5. Sustainability



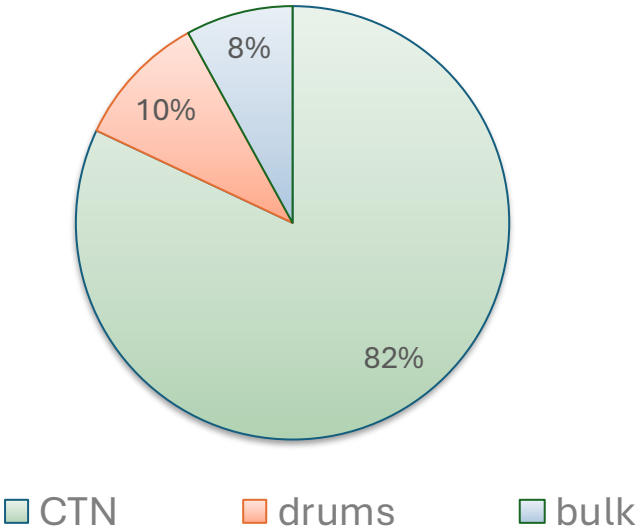
Market Segments PCMO



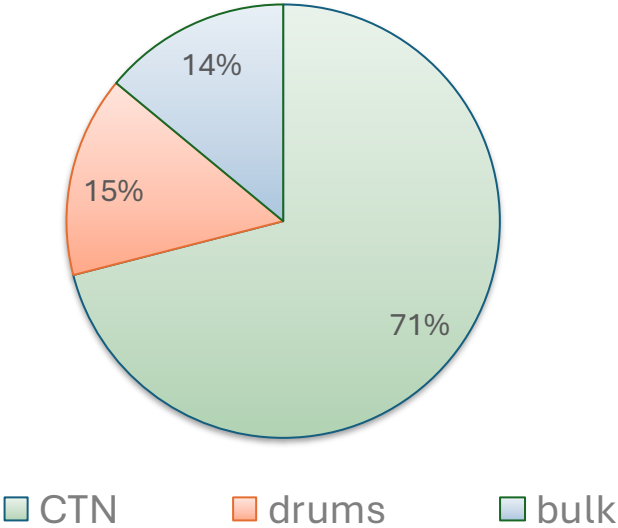
Highlights:

- Still puncture shops are dominant for oil change.
- Quick lubes centers are growing and providing premium service.
- Franchised workshops are offering services for vehicles under warranty.
- Market showing good shift towards expansion the base of quick lubes centers.

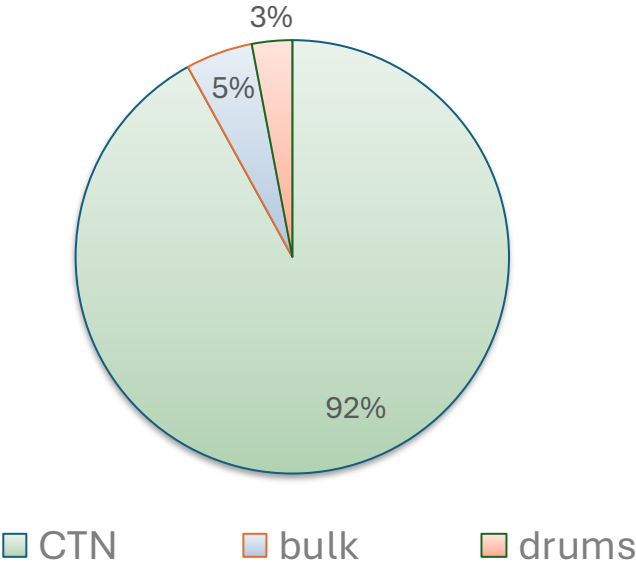
Packing Split PCMO



Fully synthetic engine oils

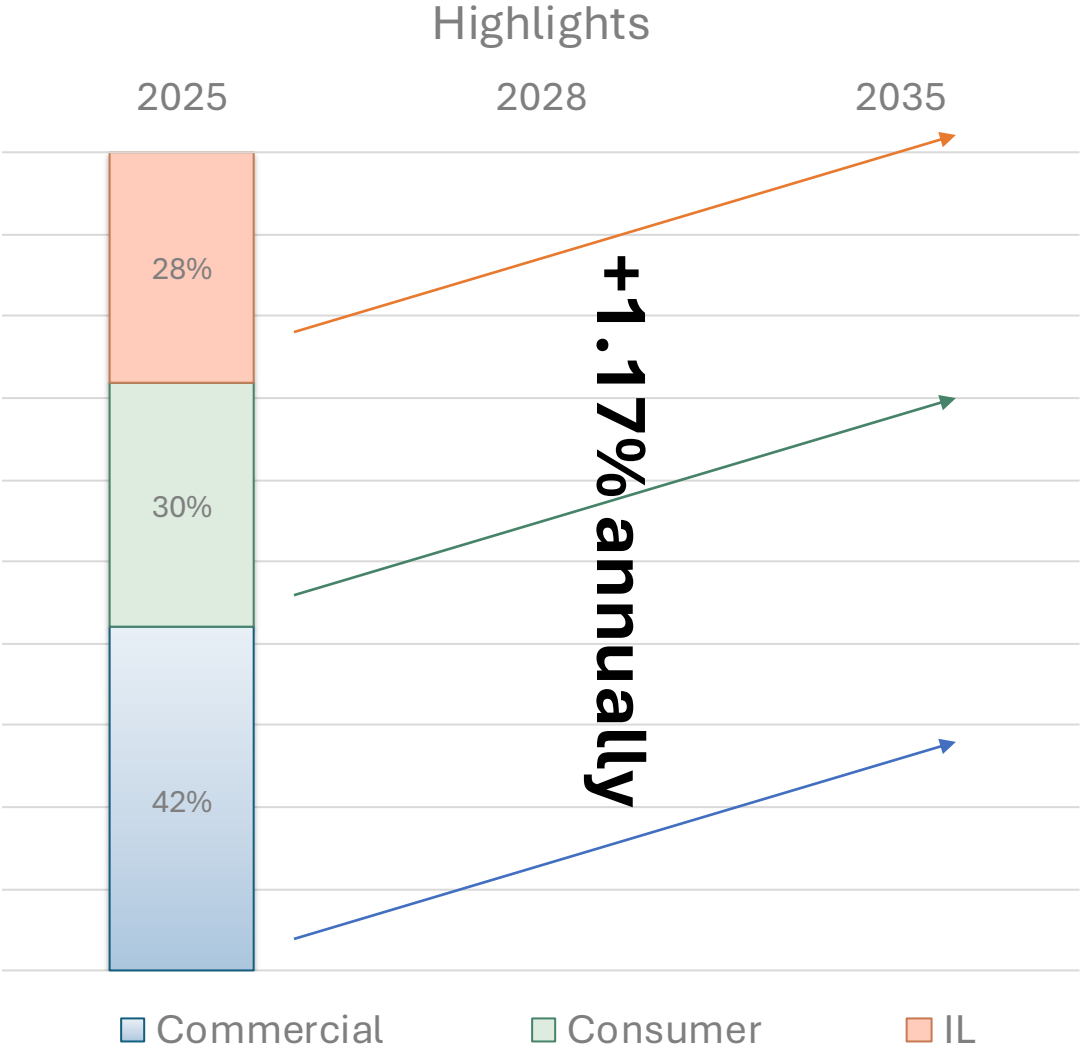
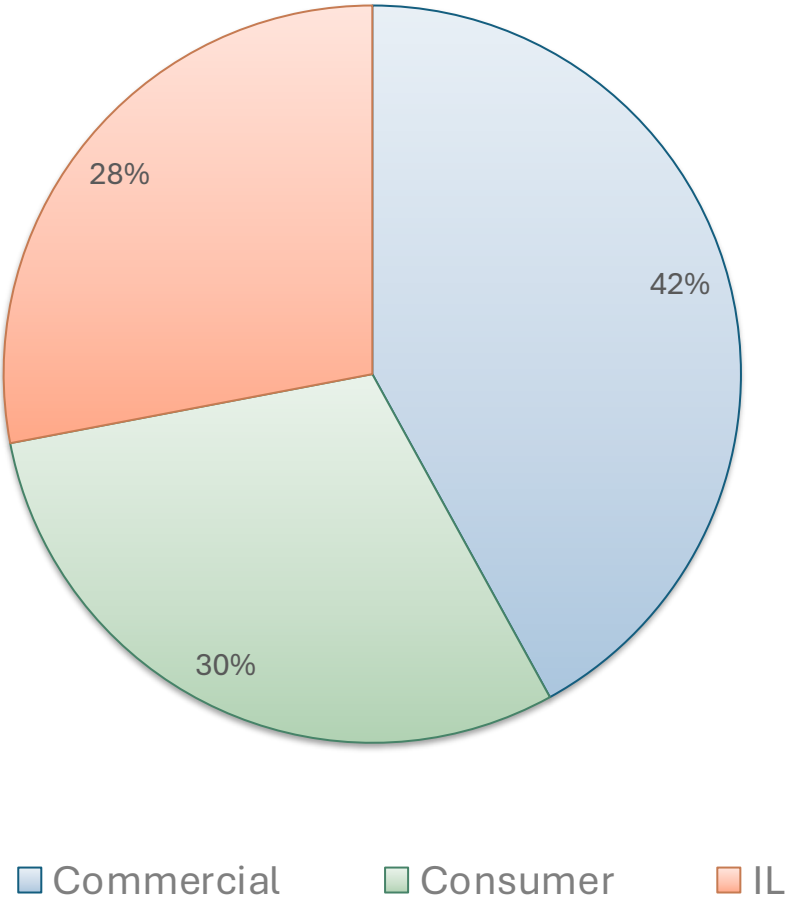


Semi-synthetic engine oils

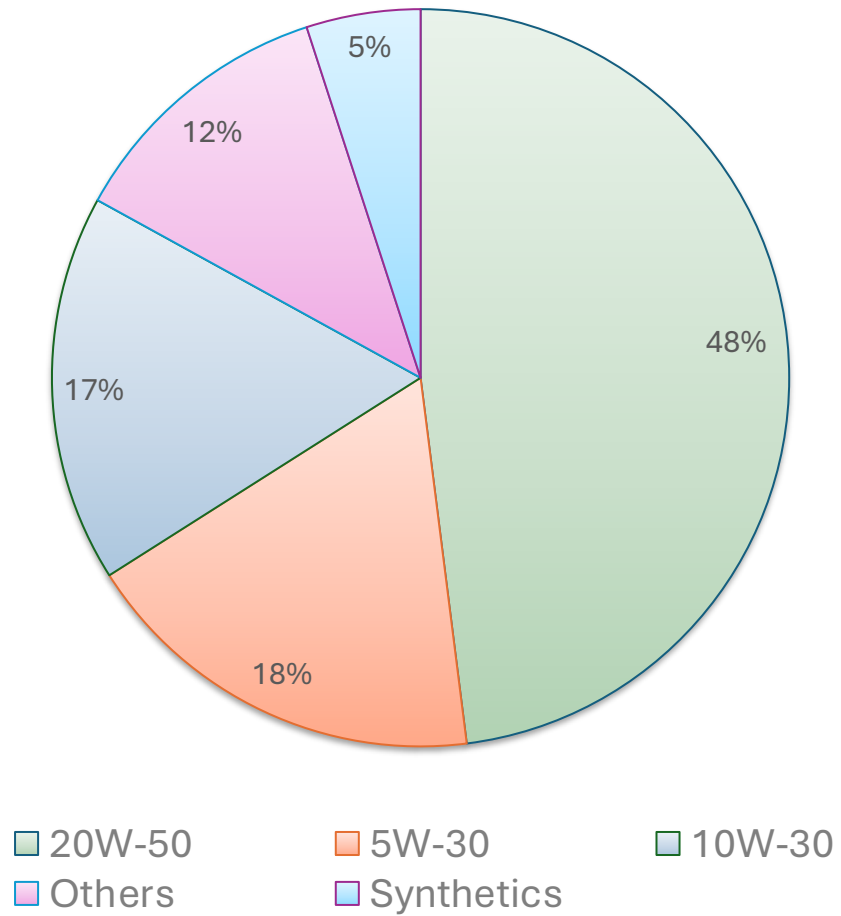


Mineral oils

Market Volume Analysis



Consumer Automotive Lubricant Composition



Highlights:

- SAE 20W-50 continue dominating oil on the PMCO market
- Market witnessing shift towards synthetic grades driven by OEM recommendation

Sustainability:

- The re refining industry is still under development
- Customers based synthetics products are consistently increasing
- Industry witnessed shifts towards recycled pallets
- Rise of bio-based raw materials.
- Expansion of closed-loop logistics.
- Stricter green regulatory standards.



Thank You!